

## HKT Trust and HKT Limited (the “HKT Trust and HKT”) (Stock Code: 6823)

### Rights Issue Guide

### What to do with your Provisional Allotment Letter (“PAL”)

<b>Option 1:</b> <b>Take up all your nil-paid Rights Share Stapled Units</b>	<b>DEADLINE:</b> 4:00 p.m. on 15 July 2014
<p>1. Unless otherwise agreed by the HKT Trust and HKT, make out a crossed cheque or obtain a cashier’s order in Hong Kong dollars payable to <b>“HKT – RIGHTS ISSUE ACCOUNT”</b> for the full amount indicated in Box C of Form A on page 1 of your PAL. Cheques must be drawn on a bank account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong.</p> <p>2. On the PAL, write down the name of the licensed bank in Hong Kong on which your cheque or cashier’s order is drawn, the cheque or cashier’s order number, and your contact telephone number.</p> <p>3. Write your name and identifier (the number indicated in the middle of Form A on page 1 of your PAL) on the back of your cheque or cashier’s order and staple the cheque or cashier’s order to your PAL.</p> <p>4. Submit the duly completed PAL and the relevant cheque or cashier’s order to the designated branches of Standard Chartered Bank (Hong Kong) Limited or to the office of Computershare Hong Kong Investor Services Limited before 4:00 p.m. on 15 July 2014.</p> <p><i>Please note that all cheques and cashier’s orders will be presented for payment immediately following receipt. If any cheque or cashier’s order accompanying the PAL is dishonoured on first presentation, the application is liable to be rejected.</i></p>	

<b>Option 2:</b> <b>Sell all your nil-paid Rights Share Stapled Units in the market</b>	<b>DEADLINE:</b> 4:00 p.m. on 10 July 2014
<p>Take your PAL to your broker as soon as possible if you wish to sell all your nil-paid Rights Share Stapled Units in the market. You should sign on Form B (all joint Holders of Share Stapled Units must sign). You should take your PAL to your broker in sufficient time for your broker to sell all your nil-paid Rights Share Stapled Units before dealing in nil-paid Rights Share Stapled Units ends at 4:00 p.m. on 10 July 2014. Your broker may charge a fee for this service as agreed with you.</p>	

<b>Option 3:</b> <b>Transfer all your nil-paid Rights Share Stapled Units</b>	<b>DEADLINE:</b> 4:00 p.m. on 15 July 2014
<p>Transfer all your nil-paid Rights Share Stapled Units (to a specific person rather than through a broker) by completing and signing on the Form of Transfer (Form B on page 2 of your PAL). If the transferee wishes to take up the nil-paid Rights Share Stapled Units, he/she/it may lodge the PAL along with the remittance (a cheque drawn on a bank account with, or cashier’s order issued by, a licensed bank in Hong Kong) in accordance with Option 1 above before 4:00 p.m. on 15 July 2014. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your nil-paid Rights Share Stapled Units to the transferee(s) and the acceptance by the transferee(s) of such rights.</p>	

<b>Option 4:</b> <b>Take up/Sell/Transfer some of your nil-paid Rights Share Stapled Units</b>	<b>DEADLINE:</b> Splitting: 4:30 p.m. on 7 July 2014 Selling: 4:00 p.m. on 10 July 2014 Transfer/Take up: 4:00 p.m. on 15 July 2014
<p>1. Split your nil-paid Rights Share Stapled Units by delivering your PAL in person to Computershare Hong Kong Investor Services Limited (“Computershare”) for cancellation, together with a cover letter stating clearly the number of split PALs required and the number of nil-paid Rights Share Stapled Units to be comprised in each split PAL (which, in aggregate, should be equal to the number of nil-paid Rights Share Stapled Units provisionally allotted to you as stated in Box B of Form A on page 1 of your original PAL). Your newly split PALs will be available for collection from Computershare at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. You may then deal with your nil-paid Rights Share Stapled Units set out in each split PAL in accordance with Options 1, 2, 3 and 4. The deadline for splitting is 4:30 p.m. on 7 July 2014.</p> <p>2. You may take up, sell or transfer some of your nil-paid Rights Share Stapled Units. You will first need to split your PAL (see paragraph 1 above). You should then (i) follow the steps outlined in Option 1 above in respect of those nil-paid Rights Share Stapled Units that you wish to take up or (ii) follow the steps outlined in Option 2 above in respect of those nil-paid Rights Share Stapled Units that you wish to sell or (iii) follow the steps outlined in Option 3 above in respect of those nil-paid Rights Share Stapled Units that you wish to transfer. You should note that any of your nil-paid Rights Share Stapled Units that are not taken up by you after splitting or that are not sold or transferred by you to any other person will lapse after 4:00 p.m. on 15 July 2014.</p>	

<b>Option 5:</b> <b>Do nothing (let your nil-paid Rights Share Stapled Units lapse)</b>
<p>If you do not wish to take up or sell any of your nil-paid Rights Share Stapled Units, you do not need to return your PAL. Your nil-paid Rights Share Stapled Units will lapse after 4:00 p.m. on 15 July 2014. Your provisional allotment and all nil-paid Rights Share Stapled Units and entitlements hereunder will be deemed to have been declined and will be cancelled.</p>

#### IMPORTANT INFORMATION

##### Key Dates

3 July 2014	First day of dealings in nil-paid Rights Share Stapled Units
7 July 2014 (4:30 p.m.)	Latest time for splitting nil-paid Rights Share Stapled Units
10 July 2014	Last day of dealings in nil-paid Rights Share Stapled Units
15 July 2014 (4:00 p.m.)	Latest time for acceptance of, and payment for, Rights Share Stapled Units
22 July 2014	Announcement of the results of acceptances of the Rights Issue
24 July 2014	Despatch of Share Stapled Unit certificates and cheques to Non-Qualifying Holders of Share Stapled Units, where applicable
25 July 2014 (9:00 a.m.)	First day of dealings in fully-paid Rights Share Stapled Units

<b>Designated branches of Standard Chartered Bank (Hong Kong) Limited</b>	<b>Address</b>
<b>Area</b>	<b>Branch Name</b>
<b>Hong Kong Island</b>	88 Des Voeux Road Branch Quarry Bay Branch Tsimshatsui Branch
<b>Kowloon</b>	Cheung Sha Wan Branch San Po Kong Branch Tsuen Wan Branch
<b>New Territories</b>	Metroplaza Branch Maritime Square Branch

<b>Computershare Hong Kong Investor Services Limited</b>	<b>Address</b>
<b>Area</b>	<b>Branch Name</b>
<b>Hong Kong Island</b>	Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai
<b>Kowloon</b>	3rd Floor, Futura Plaza, 111–113 How Ming Street, Kwun Tong, Kowloon

Terms defined in the prospectus of the HKT Trust and HKT dated 30 June 2014 (the “Prospectus”) shall bear the same meanings when used herein unless the context otherwise requires. Please note that further details regarding the Rights Issue which are contained in the Prospectus is available on the website of the HKT Trust and HKT: [www.hkt.com/ir](http://www.hkt.com/ir) or on the website of the Stock Exchange: [www.hkexnews.hk](http://www.hkexnews.hk). If you have questions in relation to the Rights Issue, please call the Holder hotline on (852) 2862 8648. The information contained in this document is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), or any other jurisdiction where such distribution is not permitted by the relevant law. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), and may not be offered or sold in the United States, except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable state or local securities laws. No public offering of the securities will be made in the United States. The materials contained in this document do not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the securities proposed to be offered.

## 香港電訊信託與香港電訊有限公司(「香港電訊信託與香港電訊」)(股份代號：6823)

### 供股指引

### 如何處理 閣下之暫定配額通知書

<b>選項1：</b> <b>接納所有未繳股款供股股份合訂單位</b>	<b>限期：</b> 2014年7月15日下午4時正
<p>1. 除經香港電訊信託與香港電訊同意，根據 閣下的暫定配額通知書第一頁表格甲上丙欄所示款項的全額，開出以港元為單位的支票或取得以港元為單位的銀行本票，註明抬頭人為「<b>HKT – RIGHTS ISSUE ACCOUNT</b>」，及以劃線方式開出。支票必須由香港持牌銀行的銀行戶口開出，而銀行本票亦必須由香港持牌銀行發出。</p> <p>2. 請於暫定配額通知書上寫上 閣下之支票或銀行本票的香港持牌銀行名稱、支票或銀行本票號碼以及 閣下之聯絡電話號碼。</p> <p>3. 在 閣下的支票或銀行本票背頁寫上 閣下的姓名及識別號(見 閣下的暫定配額通知書第一頁表格甲中間部分)，然後夾附於 閣下之暫定配額通知書。</p> <p>4. 將已填妥的暫定配額通知書及相關支票或銀行本票於2014年7月15日下午4時正前遞交至渣打銀行(香港)有限公司之指定分行或香港中央證券登記有限公司之辦公室。</p> <p><i>請注意：所有支票及銀行本票將於收訖後即時過戶。倘隨附於表格之支票或銀行本票在首次過戶時未能兌現，其申請可遭拒絕受理。</i></p>	

<b>選項2：</b> <b>出售所有未繳股款供股股份合訂單位(於市場上)</b>	<b>限期：</b> 2014年7月10日下午4時正
<p>閣下如欲在市場上出售 閣下所有未繳股款供股股份合訂單位，請盡早將 閣下的暫定配額通知書交予 閣下的經紀人。 閣下須於表格乙上簽署(所有聯名股份合訂單位持有人均須簽署)。</p> <p>閣下應於未繳股款供股股份合訂單位買賣結束前(即2014年7月10日下午4時正)預留充足時間將暫定配額通知書交予 閣下的經紀人，以便該經紀人出售 閣下所有未繳股款供股股份合訂單位。該經紀人將就此項服務收取與 閣下協定的費用。</p>	

<b>選項3：</b> <b>轉讓所有未繳股款供股股份合訂單位</b>	<b>限期：</b> 2014年7月15日下午4時正
<p>透過填妥及簽署轉讓表格(見暫定配額通知書第二頁表格乙)，轉讓 閣下所有未繳股款供股股份合訂單位(向指定人士而非透過經紀人)。</p> <p>倘承讓人欲接納未繳股款供股股份合訂單位，彼須根據上文選項1之步驟，於2014年7月15日下午4時正前遞交暫定配額通知書及其款項(支票必須由香港持牌銀行的銀行戶口開出，或銀行本票必須由香港持牌銀行發出)。</p> <p>務請注意， 閣下轉讓未繳股款供股股份合訂單位予承讓人時及承讓人於接納有關權利時均須繳納香港印花稅。</p>	

<b>選項4：</b> <b>接納／出售／轉讓部分未繳股款供股股份合訂單位</b>	<b>限期：</b> 分拆：2014年7月7日下午4時30分 出售：2014年7月10日下午4時正 轉讓／接納：2014年7月15日下午4時正
<p>1. 閣下須親自將暫定配額通知書送交香港中央證券登記有限公司(「中央證券」)予以註銷，連同一份信件，清楚註明所需分拆暫定配額通知書的數目及各分拆暫定配額通知書所載的未繳股款供股股份合訂單位數目(合共應相等於 閣下原有的暫定配額通知書第一頁表格甲內乙欄所示暫定分配予 閣下的未繳股款供股股份合訂單位數目)以分拆 閣下的未繳股款供股股份合訂單位。新分拆的暫定配額通知書可於中央證券取回，其地址為香港灣仔皇后大道東183號合和中心17樓1712–1716號舖。 閣下其後便可根據選項1、2、3及4處理各份分拆暫定配額通知書所載的未繳股款供股股份合訂單位。分拆的最後期限為2014年7月7日下午4時30分。</p> <p>2. 閣下可接納、出售或轉讓 閣下的部分未繳股款供股股份合訂單位。 閣下需要首先把 閣下的暫定配額通知書分拆(見上文第1段)。 閣下隨後應就 閣下欲(i)接納的部分未繳股款供股股份合訂單位採取上文選項1所述步驟或(ii)出售的部分未繳股款供股股份合訂單位採取上文選項2所述步驟或(iii)轉讓的部分未繳股款供股股份合訂單位採取上文選項3所述步驟。 閣下應注意，於分拆後並未獲 閣下接納或並未獲 閣下出售或轉讓予任何其他人士的任何 閣下的未繳股款供股股份合訂單位，將於2014年7月15日下午4時正後失效。</p>	

<b>選項5：</b> <b>不作任何行動(讓未繳股款供股股份合訂單位失效)</b>
<p>如 閣下不希望接納或出售 閣下任何未繳股款供股股份合訂單位，則毋須交回 閣下的暫定配額通知書。 閣下的未繳股款供股股份合訂單位將於2014年7月15日下午4時正後失效。 閣下之暫定配額及所有未繳股款供股股份合訂單位及配額將被視作放棄並註銷。</p>

#### 重要資訊

##### 重點日期

2014年7月3日	進行未繳股款供股股份合訂單位買賣之首日
2014年7月7日(下午4時30分)	分拆未繳股款供股股份合訂單位之最後時限
2014年7月10日	進行未繳股款供股股份合訂單位買賣之最後日期
2014年7月15日(下午4時正)	接納供股股份合訂單位及付款之最後期限
2014年7月22日	刊登供股接納結果之公告
2014年7月24日	寄發股份合訂單位證書及予不合資格股份合訂單位持有人之支票，如適用
2014年7月25日(上午9時正)	買賣已繳足股款供股股份合訂單位之首日

##### 渣打銀行(香港)有限公司之指定分行

<b>區域</b>	<b>分行名稱</b>	<b>地址</b>
<b>香港島</b>	88德輔道中分行 鰂魚涌分行 尖沙咀分行	中環德輔道中88號地下 鰂魚涌英皇道1027號惠安苑地下 尖沙咀加連威老道8A–10號地下
<b>九龍</b>	長沙灣分行 新蒲崗分行	長沙灣長沙灣道828號地下 新蒲崗大有街31號善美工業大廈地下A號舖
<b>新界</b>	荃灣分行 新都會廣場分行 青衣城分行	荃灣沙咀道298號翡翠商場地下C舖及一樓 葵涌興芳道223號新都會廣場175–176號舖 青衣青衣城3樓308E號舖

##### 香港中央證券登記有限公司

<b>地區</b>	<b>地址</b>
<b>香港島</b>	灣仔皇后大道東183號合和中心17樓1712–1716號舖
<b>九龍</b>	九龍觀塘巧明街111–113號富利廣場3樓

除文義另有所指外，於日期為2014年6月30日香港電訊信託與香港電訊之章程(「章程」)中所界定之詞彙與本文件採用者具相同涵義。有關供股的進一步詳情載列於章程， 閣下可瀏覽香港電訊信託與香港電訊網站：[www.hkt.com/ir](http://www.hkt.com/ir)或聯交所網站：[www.hkexnews.hk](http://www.hkexnews.hk)。如 閣下對供股有任何問題，可致電持有人熱線，電話(852) 2862 8648。本文件所載信息，不會於或向美國(包括其領土及屬地、美國任何州分及哥倫比亞特區)，或於或向相關法律並不允許該等分發的任何其他司法轄區直接或間接公佈、分發或發佈。該等資料並不構成在美國購買或認購證券的任何要約或招攬，亦不組成該等要約或招攬的一部分。本文件所述證券並無亦將不會根據一九三三年美國證券法(經修訂)(「證券法」)登記。除非該等證券已根據證券法及任何州分或當地適用證券法律的規定登記或獲豁免登記，或於不受限於該等規定的交易中，否則不得在美國提呈發售或出售。證券將不會於美國進行公開發售。本文件不應被視為亦不構成本公司向任何人士發售有關證券，或邀請任何人士去取得、購買或認購有關證券。